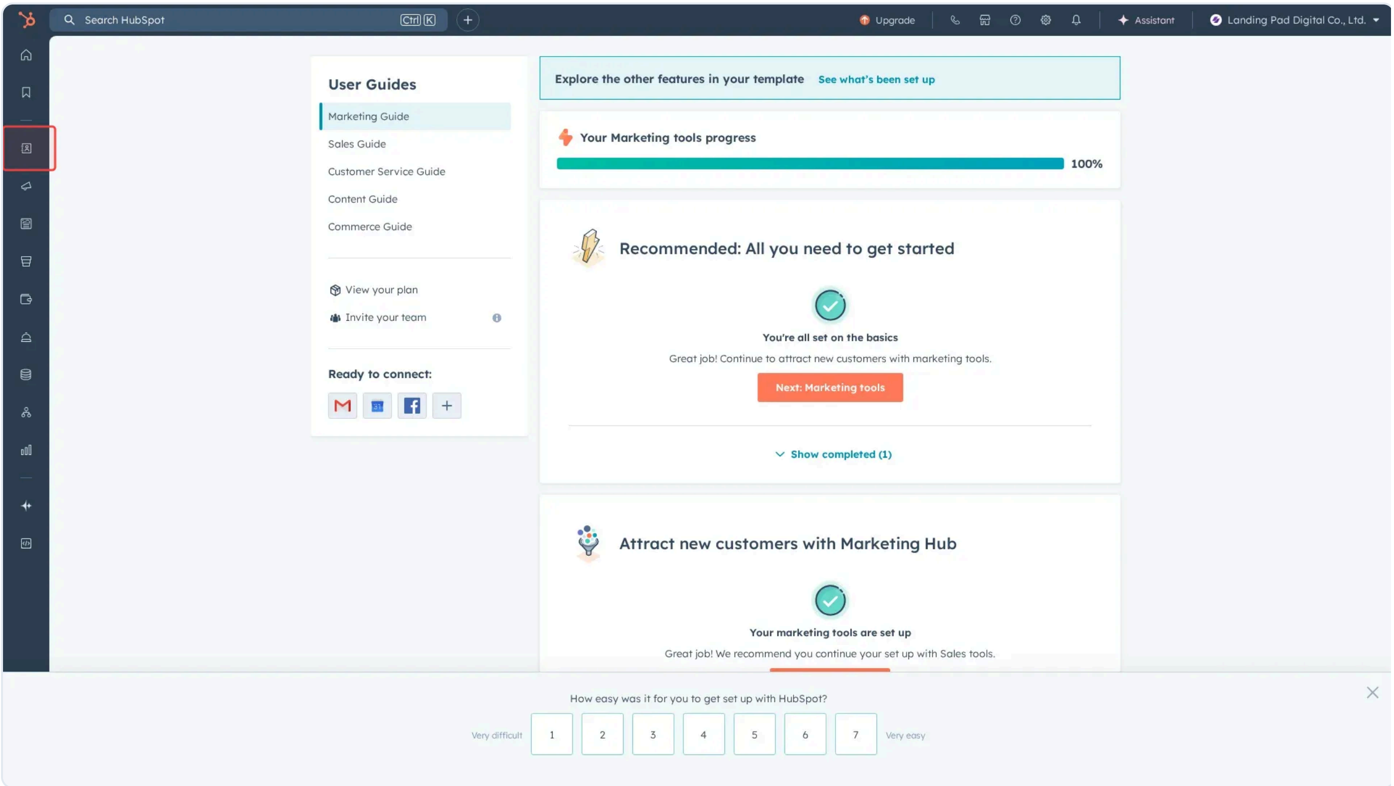
Stepify

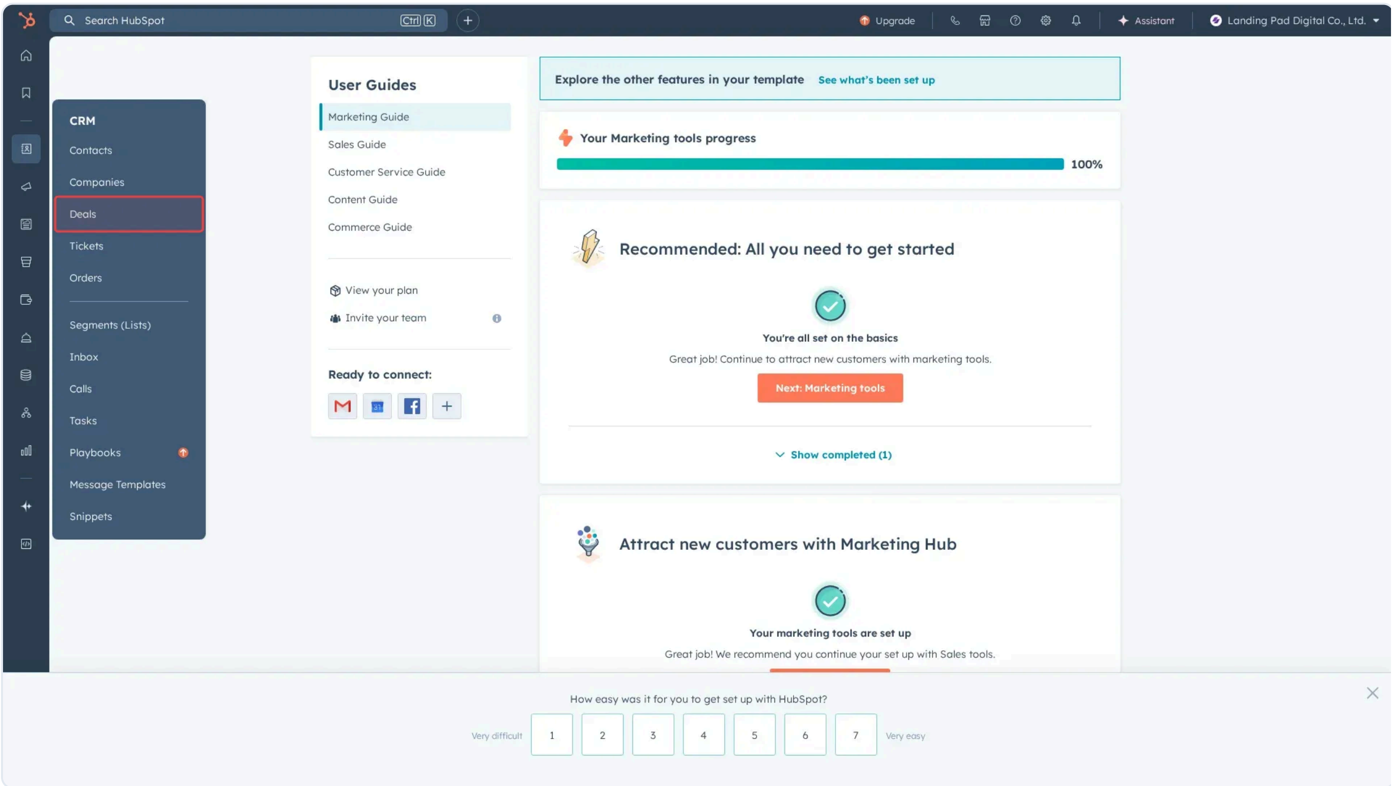
Create a new deal called Website Redesign with amount 5000

HubSpot 11 steps · 9m 8s

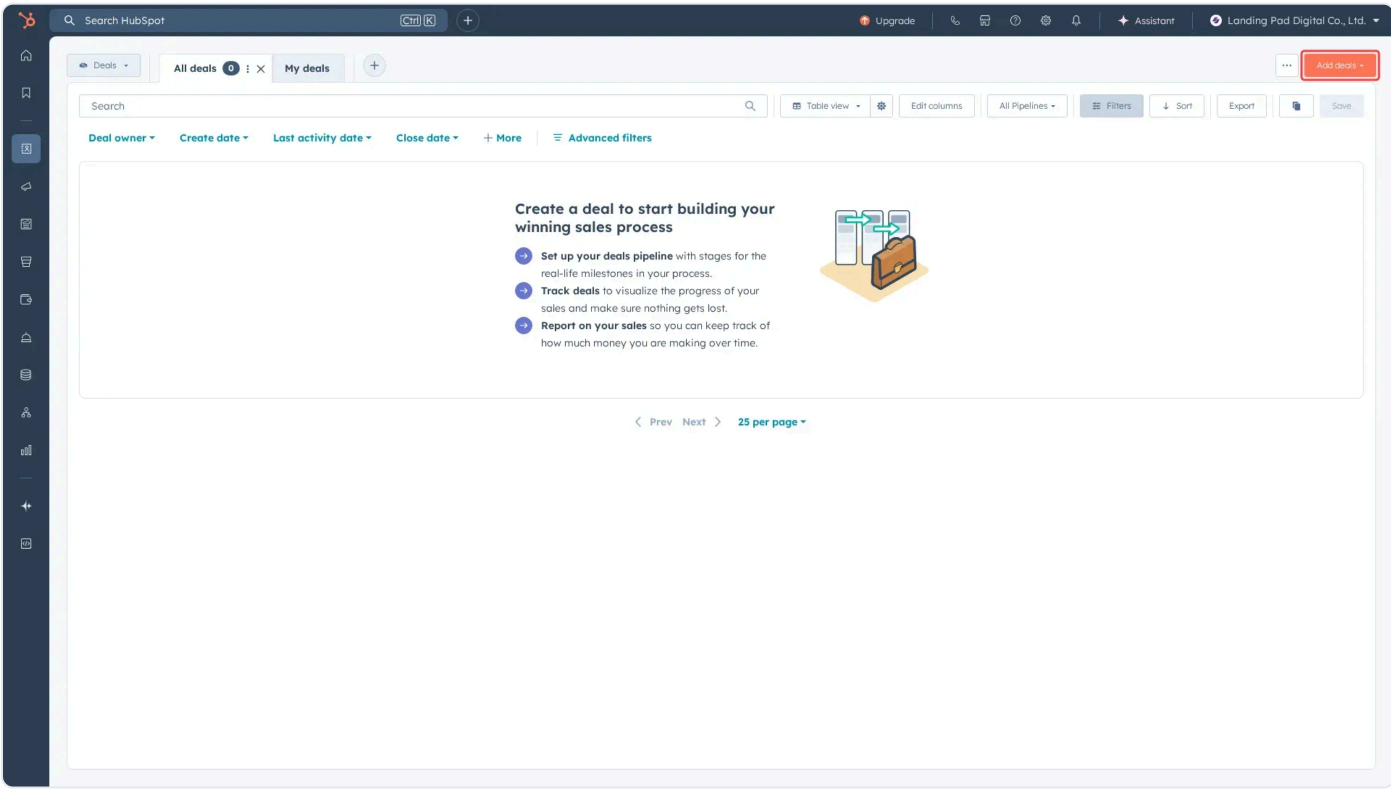
1 Click CRM in left sidebar to expand menu.



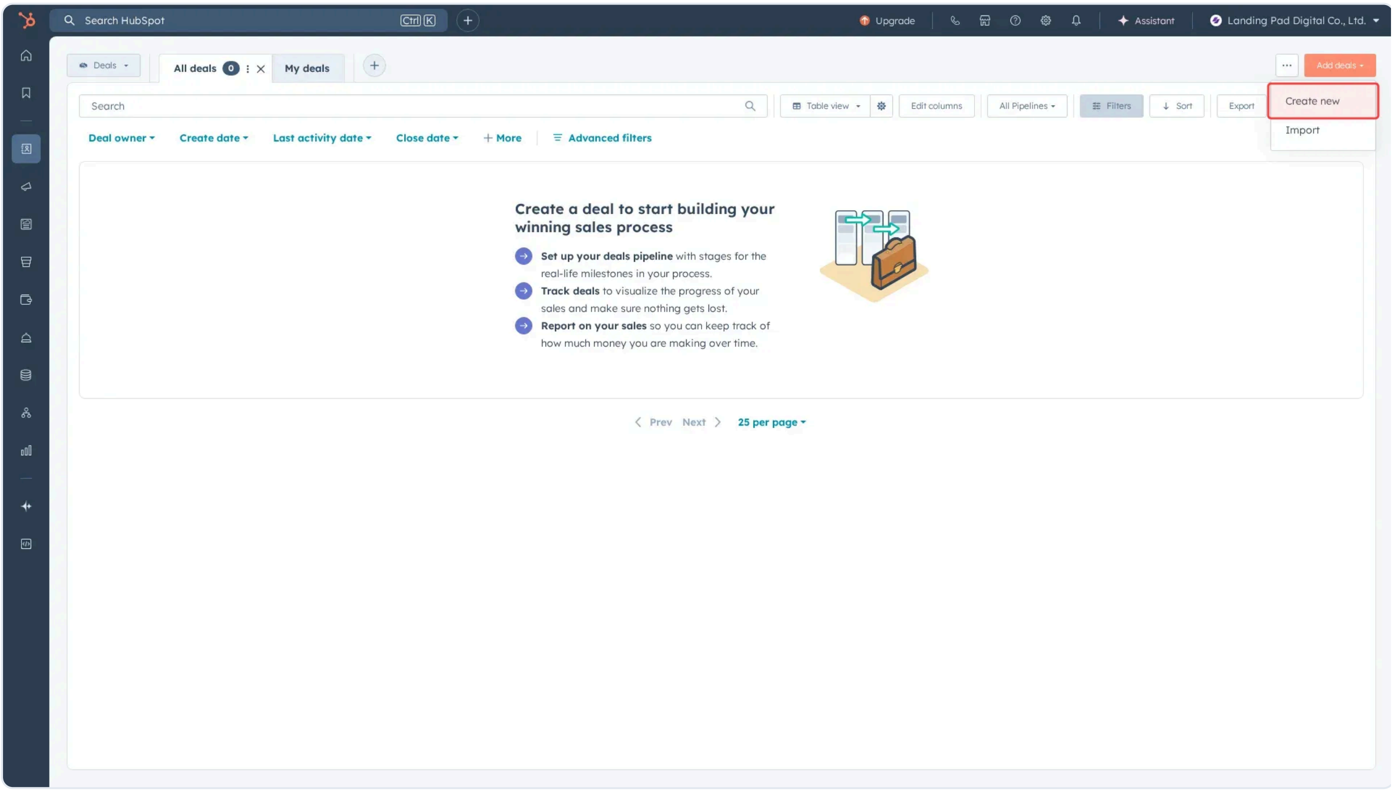
2 Click 'Deals' in CRM submenu to access deals.



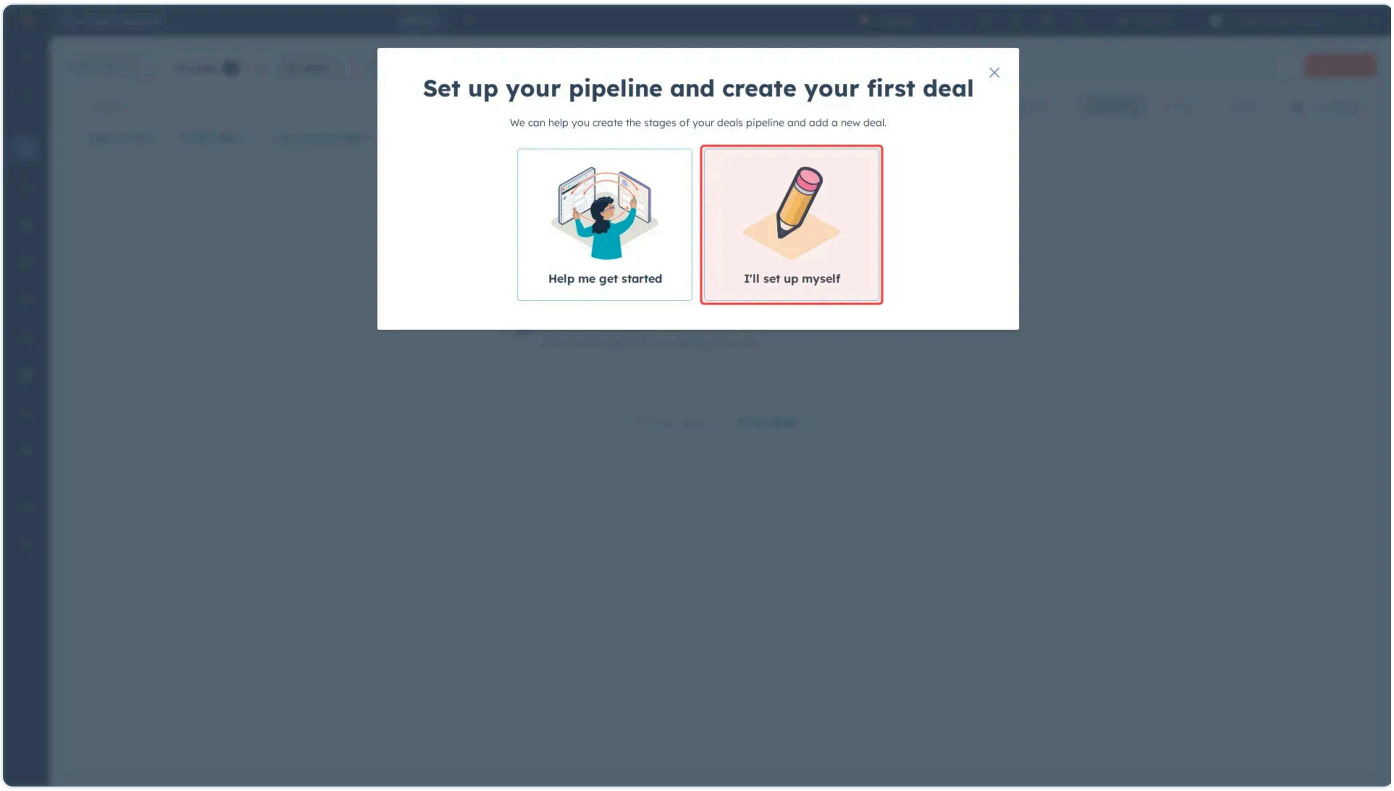
3 Click 'Add deals' button to open deal creation form.



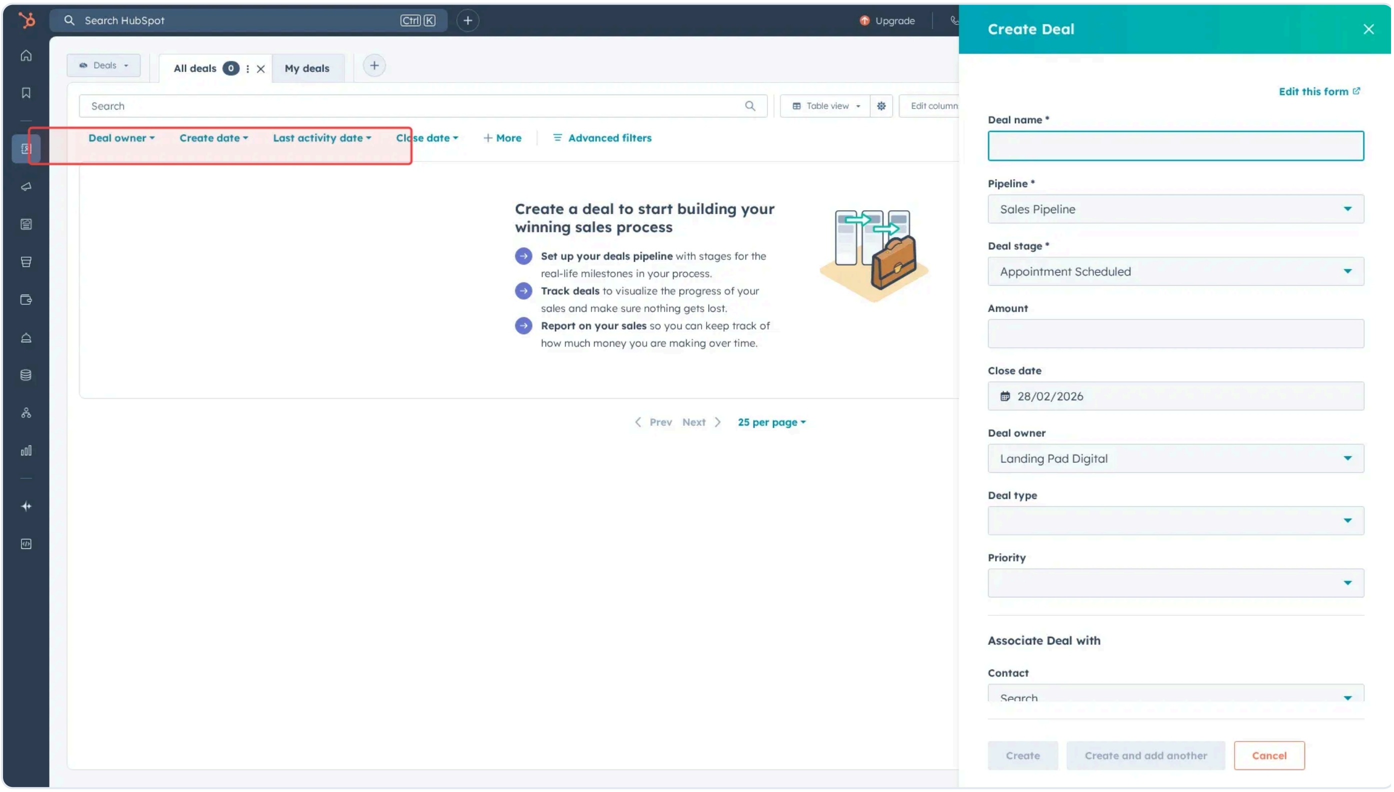
4 Click 'Create new' to open deal creation form.



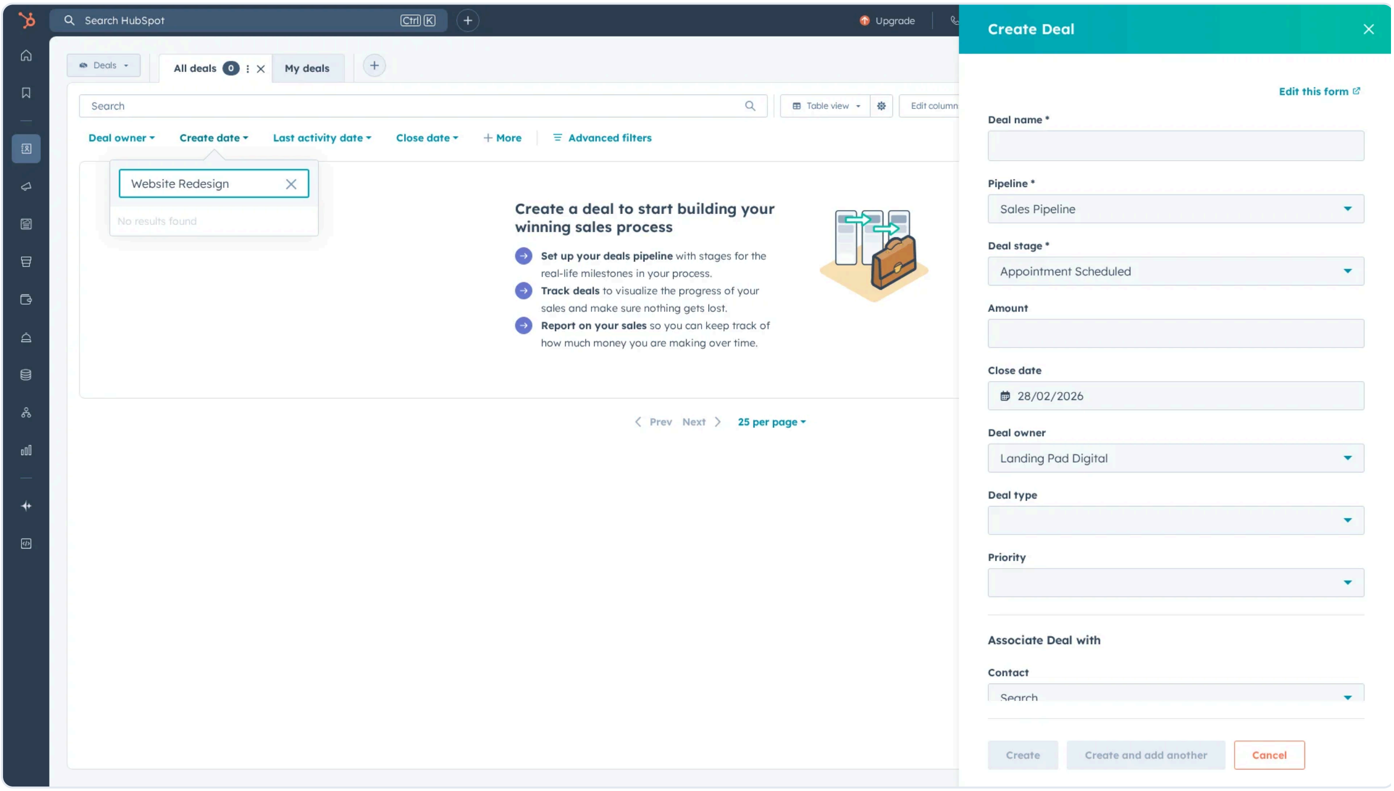
5 Click 'I'll set up myself' to create deal manually.



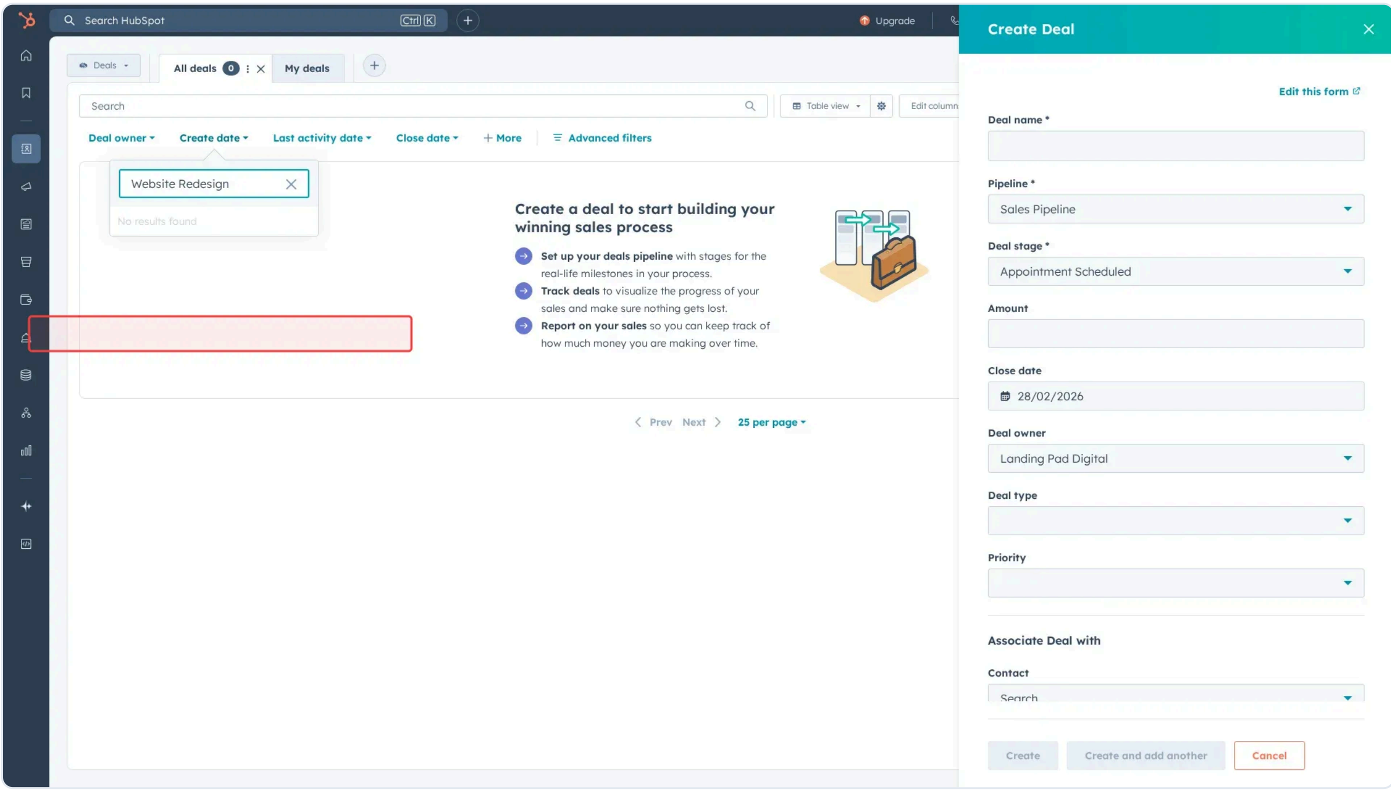
6 Type 'Website Redesign' in the Deal name field.



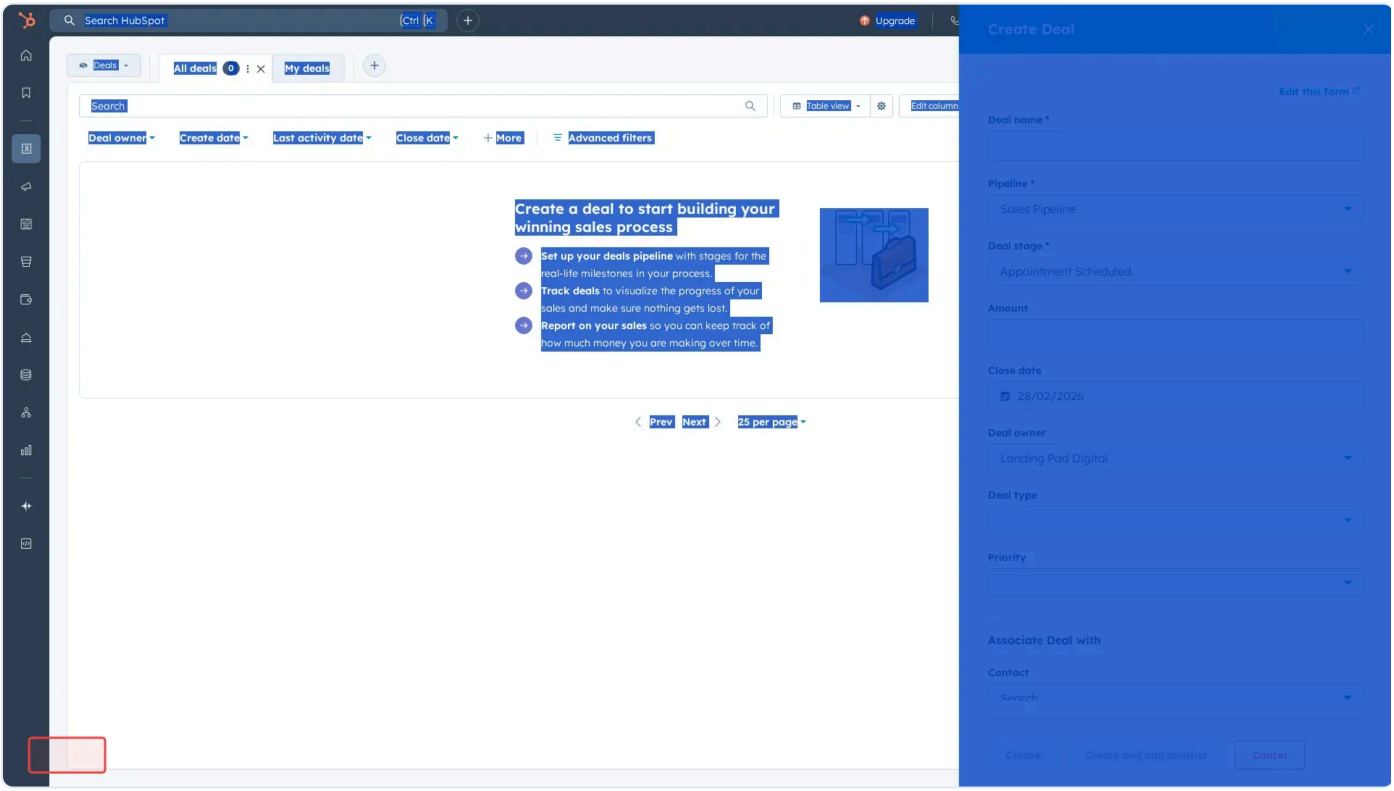
7 Scroll to find the Amount field in form.



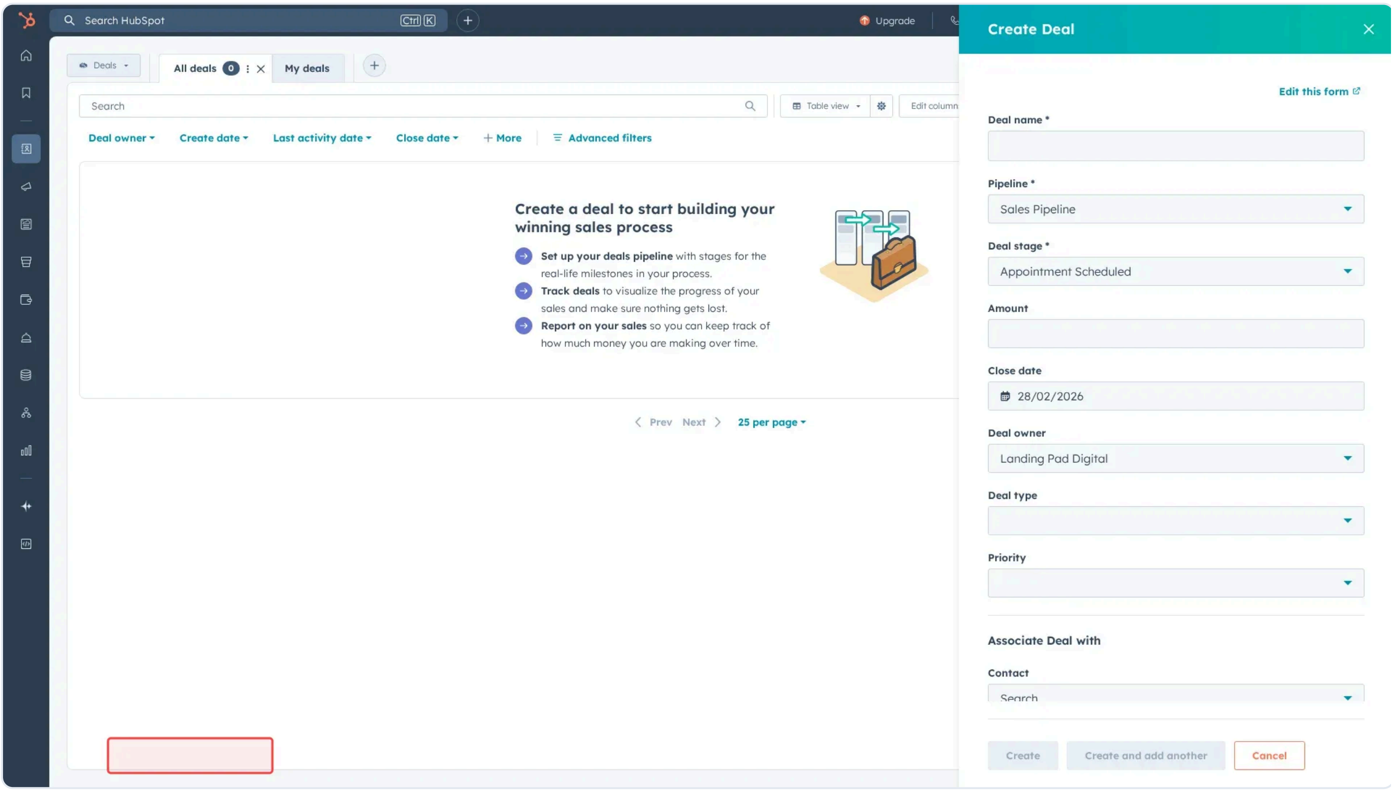
8 Type '5000' in the Amount field.



9 Click 'Create' button to save the deal.



10 Click 'Create and add another' to save the deal.



11 Scroll to see more form fields and save options.